

## **BROCHURE SUPPLEMENT – THOMAS M. TUSKEY:**

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### Note

This brochure supplement provides information about Thomas M. Tuskey that supplements the Northstar Financial Companies Inc. brochure. Please contact us if you did not receive a copy of that brochure or if you have any questions about the contents of this supplement.

Additional information is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

### *Education Background and Business Experience*

Year of Birth: 1996

Education: Rutgers University 2018

Employment: January 2019 - January 2021 – Client Service Specialist  
Northstar Financial Companies, Inc.  
January 2021 - Present – Paraplanner/IA Representative  
Northstar Financial Companies, Inc.

### *Disciplinary Information*

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

### *Other Business Activities*

Thomas M. Tuskey is also independently licensed to sell insurance products in various states and has the authority to offer insurance products. He may be entitled to receive commissions and service fees directly from each insurance company. Mr. Tuskey spends less than 1% of his time working in this capacity.

A conflict of interest exists in that Mr. Tuskey may be compensated for the sale of such products in addition to fees charged for advisory services, which creates an incentive to recommend those products based on compensation received rather than on the best interests of the client. Compensation may be in the form of cash compensation or non-cash rewards such as consulting, publications and conferences on practice management, information technology, business succession, regulatory compliance, and marketing.

Northstar seeks to ensure that all recommendations are made in the best interest of the client, regardless of additional compensation made. Associates are required to disclose conflicts of interest when they exist and remind you that they may purchase any recommended product from other representatives or agents not associated with Northstar.

### *Additional Compensation*

Mr. Tuskey receives no additional compensation from non-client for advisory services provided.

### *Supervision*

Thomas M. Tuskey is supervised by Julia Randall. Ms. Randall monitors trade activity for Mr. Tuskey to ensure that investments meet the client's goals, objectives, and risk tolerance, as well as any restrictions requested by the client. Ms. Randall can be reached by telephone at 800-220-2161 or by email at [steve@nstarfinco.com](mailto:steve@nstarfinco.com). Northstar also conducts periodic reviews of your accounts, communications, and recommendations, via an independent 3<sup>rd</sup> party auditor.